Announces the approval of the revision of the level of the Water Consumption KPI for 2018 by the holders of:
- its €600,000,000 3.250 per cent. Sustainability-Linked Notes due 2 November 2028 (ISIN FR001400DOV0 – Common Code 255135040) (the "2028 Notes"),
- its €750,000,000 1.375 per cent. Sustainability-Linked Notes due 7 April 2029 (ISIN FR0014009L57 – Common Code 246617678) (the "2029 Notes"), and
- its €500,000,000 3.750 per cent. Sustainability-Linked Notes due 2 November 2032 (ISIN FR001400DP44 – Common Code 255135074) (the "2032 Notes", and, together with the 2028 Notes and the 2029 Notes, the "Notes", and each of the 2028 Notes, the 2029 Notes and the 2032 Notes being a "Series of Notes")

Paris, 21 November 2023

The Company, hereby announces that the holders of each Series of Notes (each a "Noteholder", and together the "Noteholders") approved the proposed Resolutions (as defined in the notice of adjourned noteholders' meetings published on 10 November 2023), in the adjourned general meetings held on 20 November 2023 at 11.00 a.m., 11.20 a.m. and 11.40 a.m. (Paris time), respectively, at the premises of Clifford Chance Europe LLP, at 1, rue d' Astorg, 75008 Paris, France.

For further information on this notice, in addition to Pernod Ricard, the paying agent and centralising agent may be contacted:

PERNOD RICARD
5, cours Paul Ricard
75008 Paris
France
Tel: +33 1 70 93 16 94
Email: Tresorerie@pernod-ricard.com
Paying Agent

Société Générale
32, rue du Champ de Tir
44308 Nantes
Cedex 3 France

Centralising Agent

Société Générale
Securities Services – General Meeting
32, rue du Champ de Tir
CS 30812 44308 Nantes Cedex, France

Email: agobligataire.fr@socgen.com

Disclaimer

No communication and no information in respect of the offering by Pernod Ricard of the Notes may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction where such steps would be required. The offering and/or subscription of the Notes are subject to specific legal or regulatory restrictions in certain jurisdictions. Pernod Ricard takes no responsibility for any violation of any such restrictions by any person.

This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to solicit the interest of the public in France, the United States, or in any other jurisdiction, in connection with any offer.

The distribution of this document may, in certain jurisdictions, be restricted by local legislations. Persons into whose possession this document comes are required to inform themselves about and to observe any such potential local restrictions.

This announcement is not an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "EU Prospectus Regulation"). This document and the securities referred to in this document can only be offered or sold in France pursuant to Article L. 411-2-1° of the French Monetary and Financial Code to qualified investors (Investisseurs Qualifiés) as defined in Article 2(E) of the EU Prospectus Regulation.

With respect to the member states of the European Economic Area, no action has been undertaken or will be undertaken to make an offer to the public of the securities referred to herein requiring a publication of a prospectus in any relevant member state. As a result, the securities may not and will not be offered in any relevant member state except in accordance with the exemptions set forth in Article 1(4) of the EU Prospectus Regulation or under any other circumstances which do not require the publication by the company of a prospectus pursuant to Article 3 of the EU Prospectus Regulation and/or to applicable regulations of that relevant member state.

This announcement does not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for securities in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered, sold or delivered within the United States, or for the account or benefit of, US Persons (as defined in Regulation S under the Securities Act).